



# Evolution of the Global Weather Enterprise

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# What is the Global Weather Enterprise?

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The value chain of activities of **the public, private and academic sectors** providing accurate, reliable and timely weather and climate related information

Contributing to the safety of life and property, poverty reduction, and the promotion of economic development (c.f., the Sustainable Development Goals and Agenda 2030)

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**Observations**



**Numerical  
model**



**Computing  
resource**

**GLOBAL WEATHER ENTERPRISE  
PROCESS VALUE CHAIN**



**Use of  
derived weather  
information**



**Meteorological  
forecasts**



**Analyses &  
predictions**



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Global Facility for Disaster Reduction and Recovery

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SCIENCE  
TECHNOLOGY AND

# Who does what?

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**Who?** Key sectoral organisations:

**Public: NMHS's, Private: Companies, Academic: Universities**

**What?** Evolution in science & technology AND in their capabilities

**Large disparities in regulatory environment between countries**

**Roles, competition and collaboration are hot topics!**

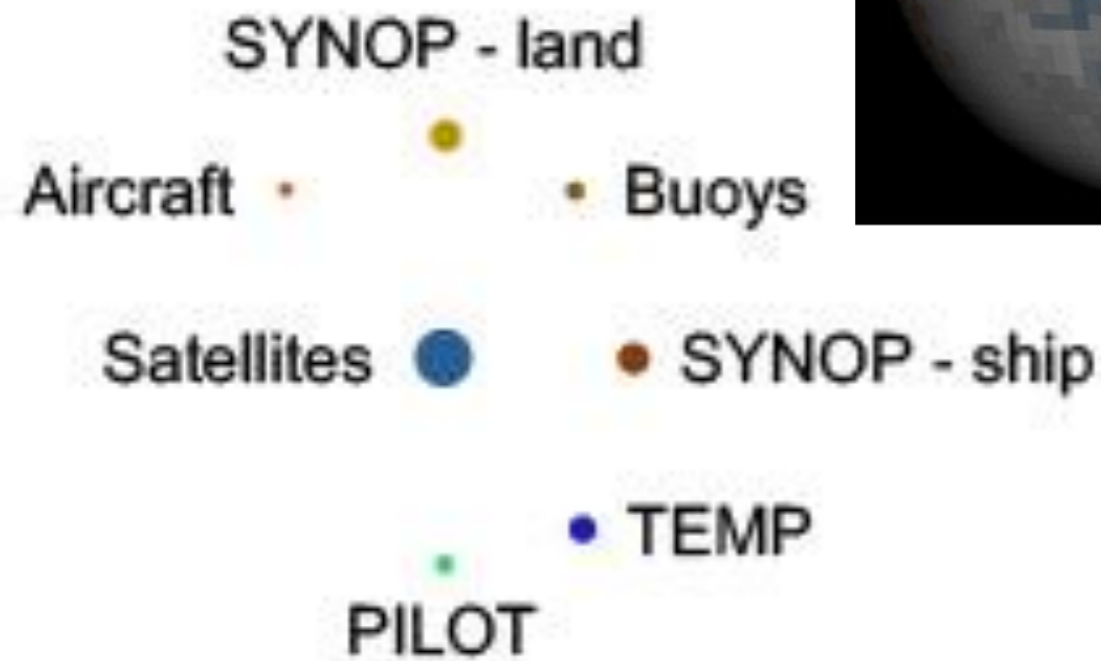
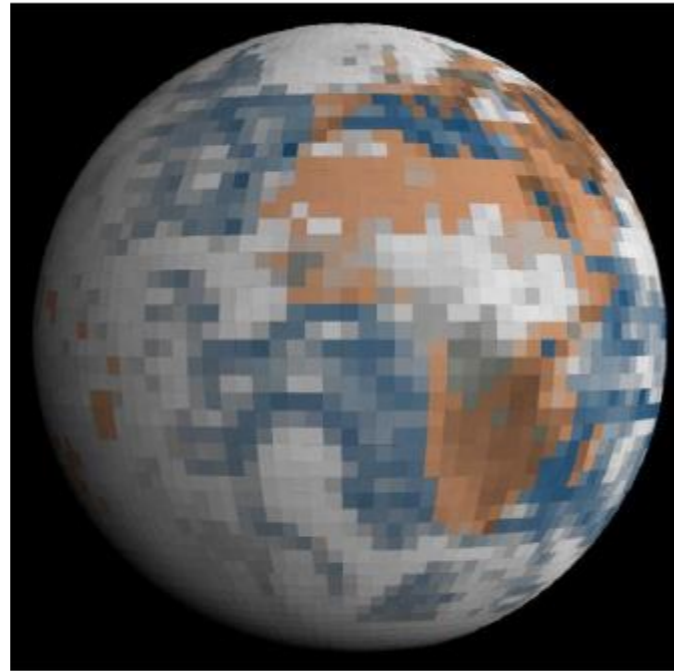
# Key changes: Thorpe and Rogers, BAMS, 2018

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- **Societal need for weather information is growing fast**
- **Science and technology innovation**
- **Increased appetite for, and benefits from, (many) more observations**
- **Growth of private sector capabilities**
- **NMHSs are under funding pressures**
- **Move from the provision of capital-based infrastructure to a service-based approach**
- **Weather information quality/standards, ownership principles and access need updating**
- **Changes in international financing**

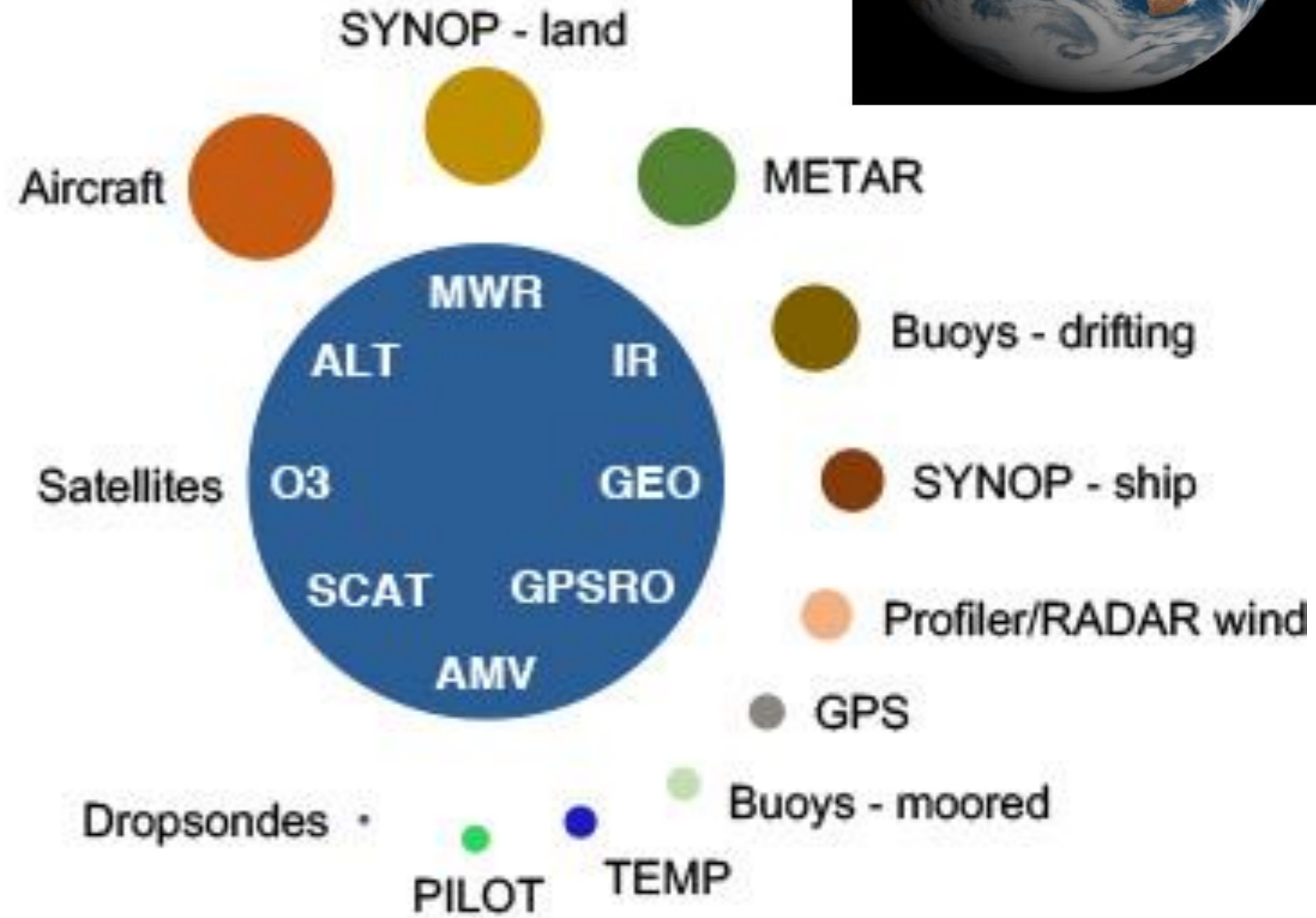
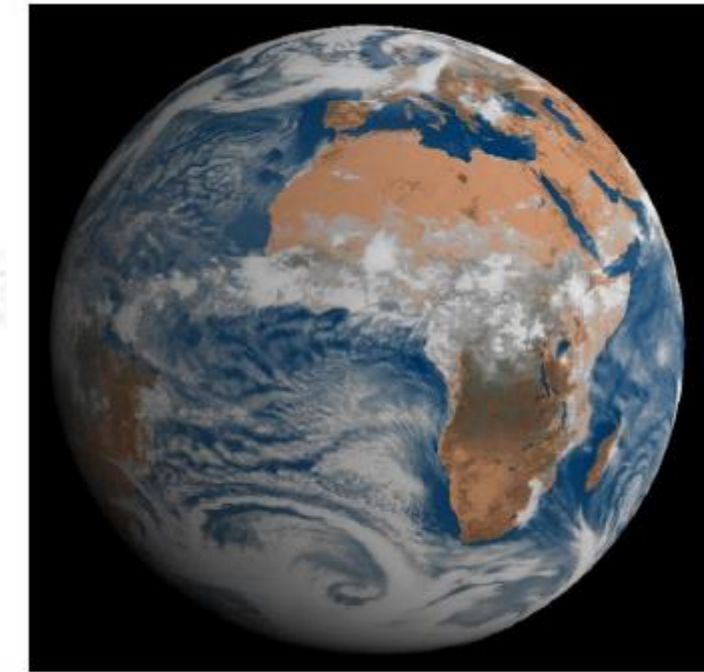
**1979**

~ 0.02 million daily active reports  
~ 14 data sources



**2019**

~ 50 million daily active reports  
~ 90 data sources

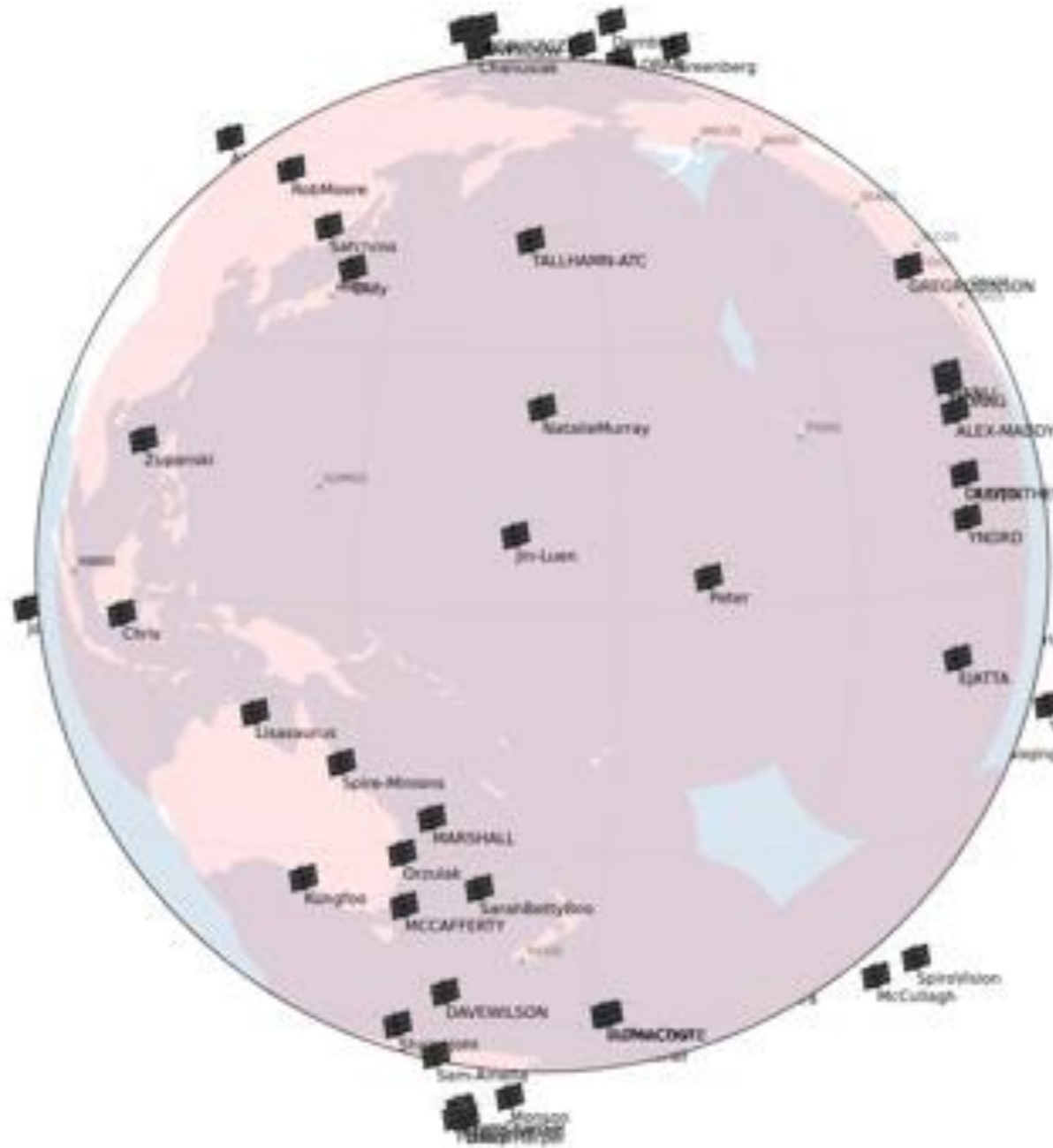


# Private sector capabilities

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- Observations:** Design, manufacture and operation of instruments  
Provision of data services  
**Example:** constellation of commercial weather satellites
- Computing:** Design, manufacture and operation of computers  
Provision of cloud computing services
- Modelling:** In-house Global and Regional weather models  
Development of data analytics and machine learning
- Operational:** Value-added weather (and impacts) information services  
**Example:** MeteoGroup





**> 80 satellites**



**> 5000/day GPS-RO temperature profiles**

# Forecasting services –



# MeteoGroup

The global weather authority

## Global reach. Hyper local availability

*MeteoGroup, trusted partner of hundreds of government agencies, thousands of companies, and millions of consumers.*

- Ultra-accurate forecasting built on the world's best weather models
- 120+ meteorologists delivering the highest quality and support
- 8 product suites increase efficiency for multiple industries
- State-of-the-art technology provides ultra-accurate forecasting

## Weather Forecasts

*For any location worldwide with hourly updates and up to 15 days ahead.*



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# Sectoral interdependencies

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**No one country or organisation can operate alone**

Local weather depends on global interactions

Maximise value if research, modelling, observations, and highest quality weather information are shared as widely as possible

Relies on a “business model” that supports all sectors

Public investment acts as a vital stimulus

# So what's the problem?

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## Examples:

- data access and sharing
- quality assurance
- competition between the sectors
- roles and responsibilities
- sustainability of weather, climate and water services

# Global Weather Enterprise Forum

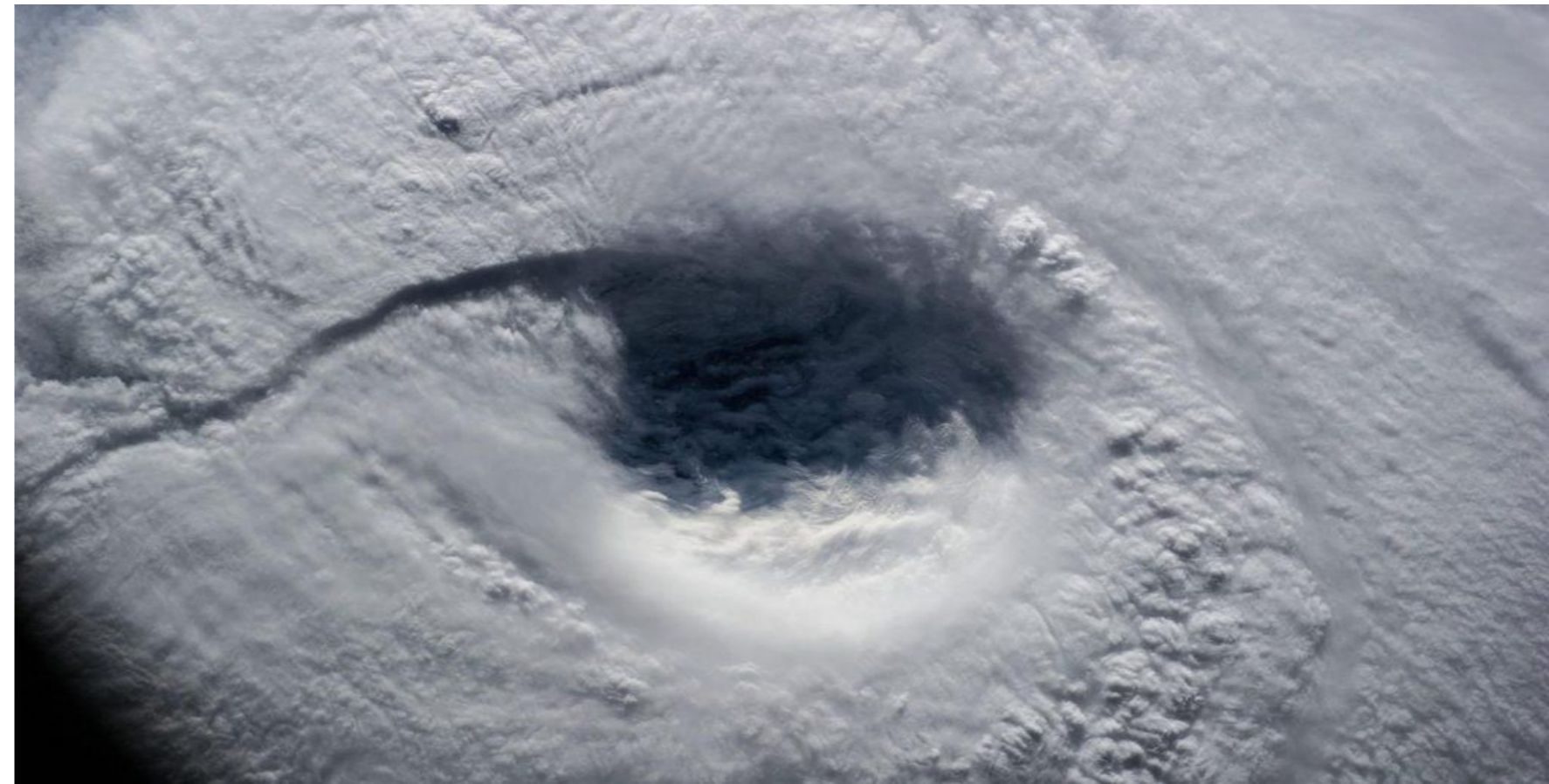
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**Goal:** To create an open dialogue between the *public, private and academic sectors* in the global weather enterprise and pursue activities that test new ways to improve the delivery and sustainability of weather, climate and water services

**Ways of working:** mostly via online tools such as newsletters and discussion groups, and via volunteer expert teams

**Membership:** open

[www.gweforum.org](http://www.gweforum.org)





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ORGANIZATION

Open Consultative Platform



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# Take home messages

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## The future:

Ongoing science and technology innovations  
Increased demand for weather and climate forecasts  
Global weather enterprise growth



Evolution in roles of public, private and academic sectors

## Requires:

Increasing dialogue and improved co-operation between the sectors